UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MF GLOBAL HOLDINGS LTD., AS PLAN ADMINISTRATOR,

Plaintiff,

Case No. 14-cv-2197 (VM)

-against-

PRICEWATERHOUSECOOPERS LLP,

Defendant.

PRICEWATERHOUSECOOPERS LLP'S NOTICE OF MOTION IN LIMINE #12 TO EXCLUDE EVIDENCE OR ARGUMENT CONCERNING PRIOR SETTLEMENTS

PLEASE TAKE NOTICE that upon the accompanying Memorandum of Law, Defendant PricewaterhouseCoopers LLP ("PwC"), by and through its attorneys, will move this Court *in limine* before the Honorable Victor Marrero, United States District Judge for the Southern District of New York, 500 Pearl Street, New York, New York, 10007, for an Order, pursuant to Federal Rules of Evidence 402, 403, and 408, barring Plaintiff from presenting to the jury any evidence or argument regarding any prior settlements entered into by PwC.

Dated: January 20, 2017

New York, New York

KING & SPALDING LLP

By: /s/ James P. Cusick

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